

# Conceptual and Practical Considerations for Monitoring Biodiversity in the Pacific Northwest



By

Daniel Sarr and Penny Latham



National Park Service  
*Inventory and Monitoring Program*



# Conceptual and Practical Considerations for Monitoring Biodiversity in the Pacific Northwest

## Talk Outline

*Biodiversity in the Northwest Forest Plan-delayed, but not forgotten*

*Why would we monitor biodiversity in the Pacific Northwest?*

*Well then why don't we? Conceptual and Practical Considerations*

*Some ideas for addressing these concerns*

# Biodiversity in the Northwest Forest Plan-delayed, but not forgotten

## NWFP Interagency Monitoring Budget 1994 - 2005 (X1000)

Northern Spotted Owls	25,774
Watershed Condition	6,833
Marbled Murrelet	6,789
Older Forests	3,856
Implementation	2,359
Socio-economic	1,560
<b>Biodiversity</b>	<b>364</b>
Tribal Relationships	289
Program Management	2,345
<b>TOTAL</b>	<b>\$50,134</b>

- To date, Biodiversity has received relatively little funding, but scientific interest has been maintained.
- Elements of biodiversity are already being monitored, but a comprehensive effort has yet to be implemented
- Currently, Dr. Molina is leading a research initiative to explore ways monitor biodiversity

# What is Biodiversity?

## Some Definitions....

The number of different species in some location (Schwarz et al. 1976)

“The variability among living organisms from all sources, including, terrestrial, marine and other aquatic ecosystems and the ecological complexes of which they are part: this includes diversity within species, between species and of ecosystems”

(United Nations Earth Summit Rio de Janeiro 1992)

“all of the diversity & variability in nature” (Spellberg & Hards 1992)

Common Critiques:

So broad it is both daunting and meaningless

Biodiversity includes all species, so all species are biodiversity

# Why would we monitor biodiversity in the Pacific Northwest?

The heart of Sustainable Land Management

Biodiversity maintenance is recognized globally, nationally, and regionally as a fundamental societal goal

## United Nations Convention on Biodiversity

*“...to achieve **by 2010** a significant reduction of the current rate of biodiversity loss at the global, regional and national level as a contribution to poverty alleviation and to the benefit of all life on earth. “*



## Montreal Process

Developed a framework of 7 criteria and 67 indicators of sustainable management of temperate and boreal forests

included biodiversity as a core criterion with 9 indicators.



# Why would we monitor biodiversity in the Pacific Northwest?

## National Legislative mandates

Endangered Species Act

Clean Water Act

National Forest Management Act

Executive Order 11990 - Protection of Wetlands

## Regional Legal Mandates

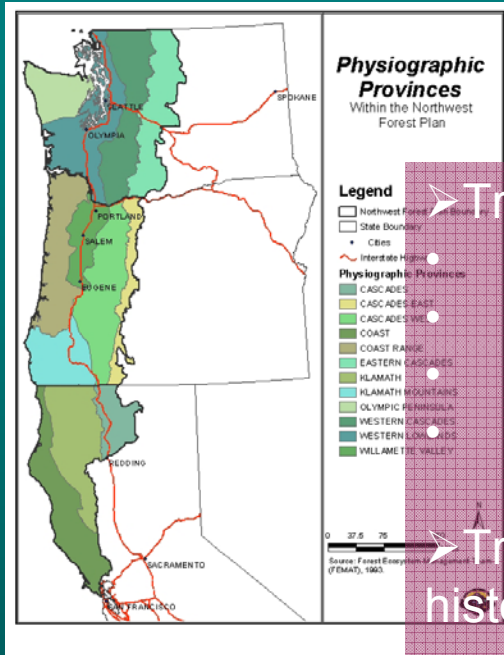
Record of Decision



Michael G. Shepard

# Well then why don't we?

..Biodiversity presents the challenge of trying to 'know the unknowable'  
Faith et al. 2004

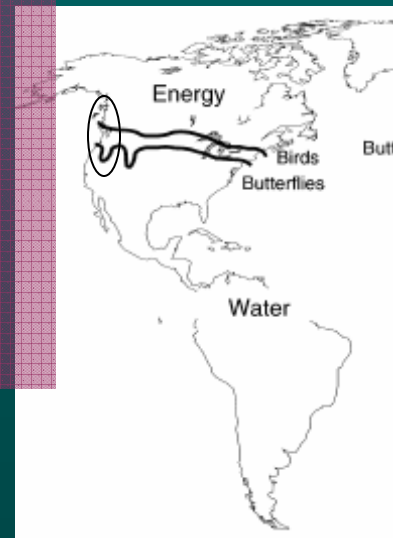


➤ Tremendous biophysical complexity in PNW  
12 degrees of latitude  
< 4000 meters of elevation range  
~400 – 4000 mm precipitation  
Diversity of vegetation types

➤ Tremendous diversity in organisms and life histories from canopy to hyporheic zone

➤ Differential taxa responses to environmental variation

➤ Nonlinear dynamics and changing constraints across local, geographic, and disturbance gradients



Hawkins et al. 2004

# Geographic Patterns Of Land Bird Diversity-Klamath Region

**78 SPECIES**

**Cascade-Siskiyou  
National Monument**  
Area 21375 ha Elev. 729-1864 m

**38 SPECIES**

**Crater Lake National Park**  
Area 73807 ha Elev. 1209-2705 m

**70 SPECIES**

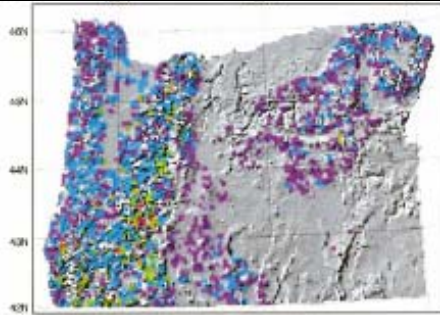
**Whiskeytown  
National Recreation Area**  
Area 17206 ha Elev. 274-1884 m

From Seavy et al. 2004

From n=10 randomly place point count routes in each park June-July 2003



# Disturbance X Site Interactions



Component Effects of Disturbance

Abiotic Control

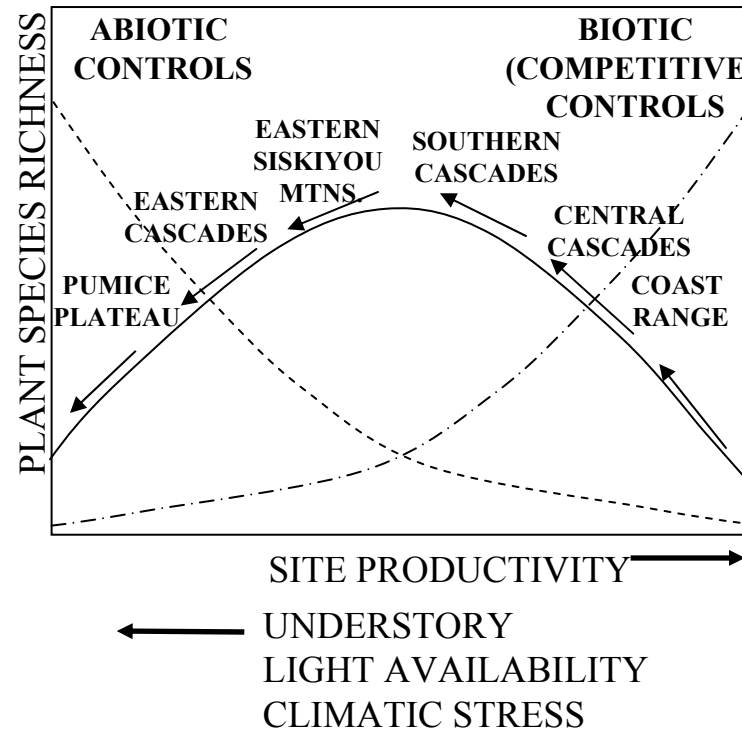
Biotic Control



after  
Waring et al. 2002

With homage to:

Grime 1973,  
Huston 1979,  
Tilman 1982, etc.



**Hypothesized Effect of Disturbance on Plant diversity in Different Geographic Regions of PNW**

# Disturbance X Species Interactions

STREAM FISHES

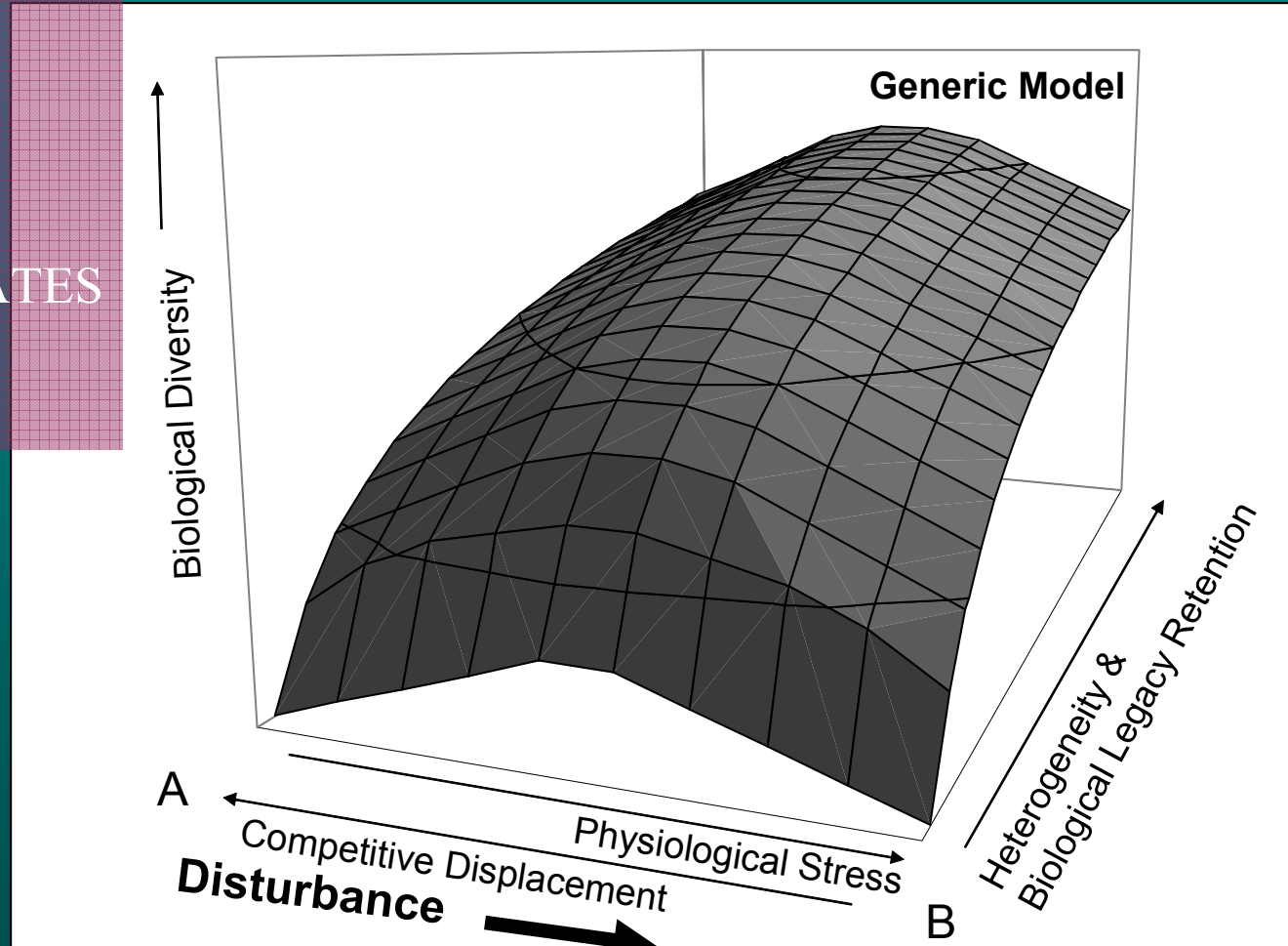
FUNGI

AQUATIC  
MACROINVERTEBRATES

BIRDS

*A Intermediate  
Disturbance  
Hypothesis*  
Connell 1978

*B Legacy Functions*  
Franklin and  
colleagues



From Sarr et al. (In Press)

**ncasi**

National Council for Air and Stream Improvement, Inc.

# Disturbance X Species Interactions- Sensitive Taxa

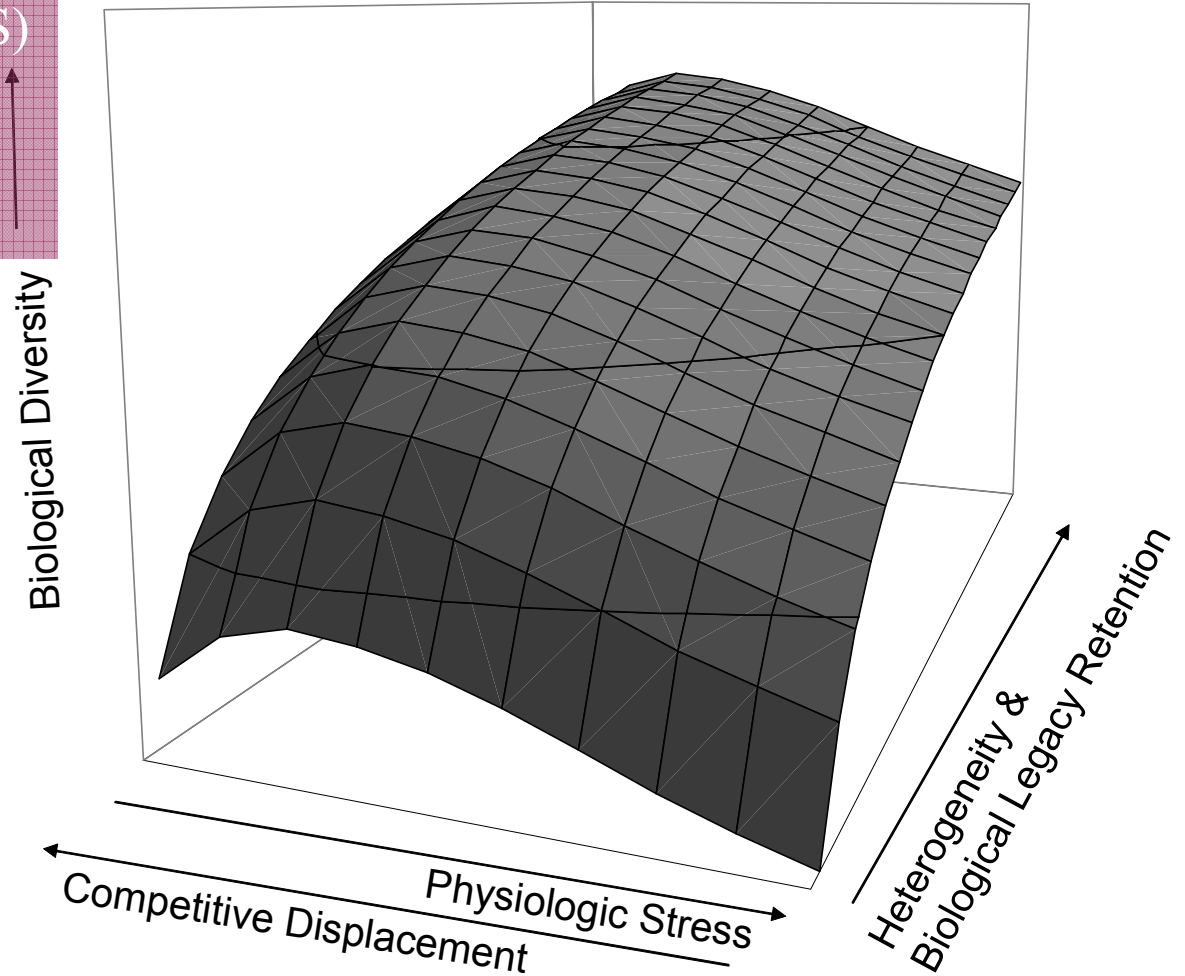
AMPHIBIANS

NONVASCULAR PLANTS  
(MOSESSES AND LICHENS)

SOIL ARTHROPODS



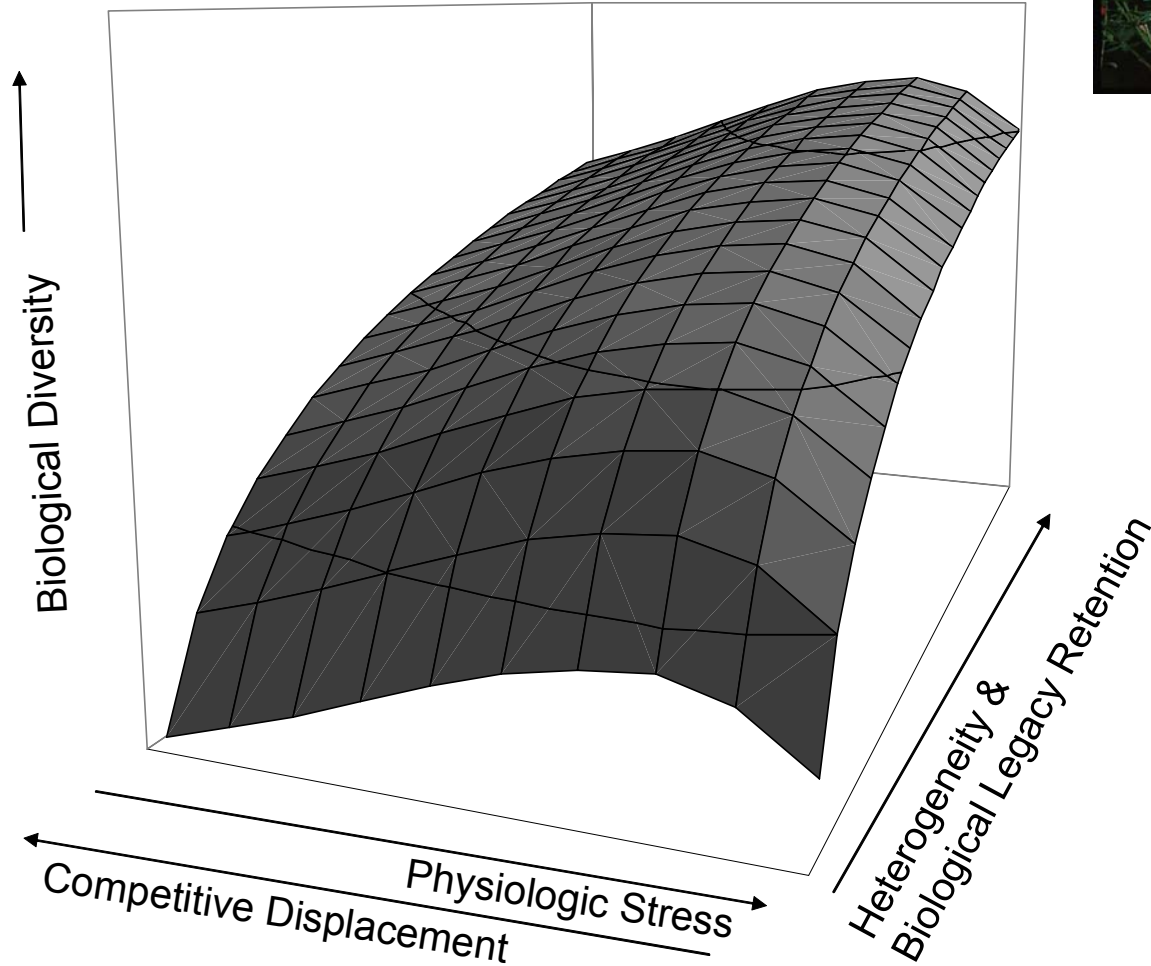
**Sensitive Taxon Model**



# Disturbance X Species Interactions- Ruderal Taxa

## VASCULAR PLANTS?

### Ruderal Taxon Model



From Sarr et al. (In Press)

# Conceptual and Practical Considerations for Monitoring Biodiversity

## Consideration 1: Lack of consensus about the species, species groups, or other factors to measure

What to monitor? Aren't we already doing it?

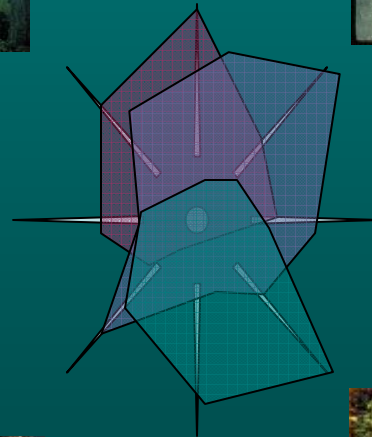
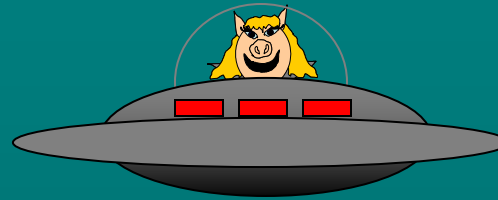


Well, sort of...



# What is our scope for Biodiversity Monitoring?

## Adventures in hyperspace



Niche “Gap Analysis”  
Or  
Covering the bases

# ***Conceptual and Practical Considerations for Monitoring Biodiversity***

## ***Consideration 2: Life Histories of Many Species and are Still Largely Unknown***

Need information about the things  
that go bump in the night!



Habitat associations can be incomplete  
Species can be opportunistic and adaptable  
How adaptable??

We lack knowledge of the intrinsic spatial and temporal variation of most species, so we are ill-prepared to monitor human effects through time

# ***Conceptual and Practical Considerations for Monitoring Biodiversity***

## ***Consideration 3: We need conceptually sound, quantitative relationships linking indicator species or elements with rarer or more cryptic species***

Most indicator or focal species are often selected based on untested assumptions

*When you assume.....*



Species congruence (i.e. parallel change among taxa along gradients) does occur, but it still appears to be the exception, not the rule.

We need to find the exceptions!



# Conceptual and Practical Considerations for Monitoring Biodiversity

## Consideration 4: Statistical challenges detecting change in rare populations

Rare species need our help, but can pose seemingly insurmountable statistical challenges for monitoring

Example: Clustered ladies slipper orchid  
(*Cypripedium fasciculatum*)

Species widely dispersed, rare, and sporadic in a rugged, poison oak-infested, landscape.

In a study in SW Oregon, Latham noted:

To detect a 30% change in abundance over three years, 70% of the individuals in a population would need to be monitored each year!



# *Conceptual and Practical Considerations for Monitoring Biodiversity*

## *Consideration 5: Long-term monitoring of species with diverse life histories and low detection probabilities can be extremely expensive*

Example:

Rare forest lichens

Thomas et al. (2004) noted a that with a census of all 2083 CVS sample plots in the region would be required to yield greater than 10 detections for 15 out of 49 species (29%)

Assuming \$500/sample \* 2000 this would cost **\$1M/yr**

Most species 34/49 were simply too rare to allow development of associations with land/retention classes.



# Some Thoughts for Attacking the Biodiversity Monitoring Problem



# ***Conceptual and Practical Considerations for Monitoring Biodiversity***

## ***Consideration 1: Developing a Collaborative Vision for Biodiversity Monitoring in the Pacific Northwest***

Problem gap analysis: Who are we leaving behind? What is feasible?

Hold stakeholder workshop to develop specific Biodiversity Objectives

Managers

Tribes

Local Governments

Private landowners

Nonprofit conservation partners (TNC,WWF, DOW,etc.)

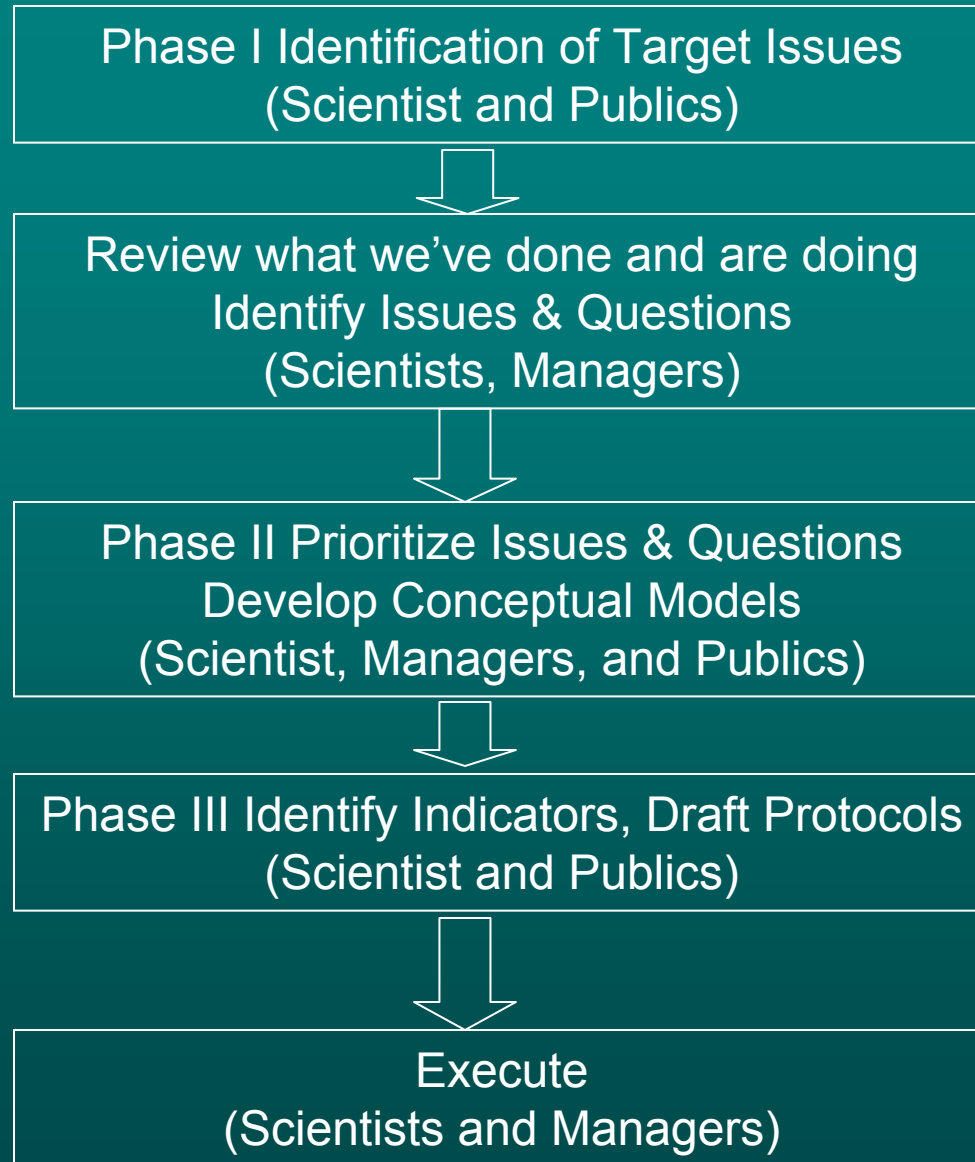
PNW Scientific community

Environment Canada

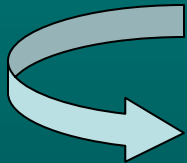
UN Convention on Biodiversity

Agency and Interagency Monitoring Programs

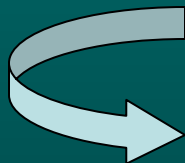
# Identifying Goals, Issues, and Monitoring Questions



Peer  
Review



Peer  
Review



# Conceptual and Practical Considerations for Monitoring Biodiversity

## Consideration 2: Life Histories of Many Species and are Still Largely Unknown

- Focused inventories and research should continue to play a role

Survey and Manage Program has been very helpful  
Follow fire example ( quantify HRV whenever possible)

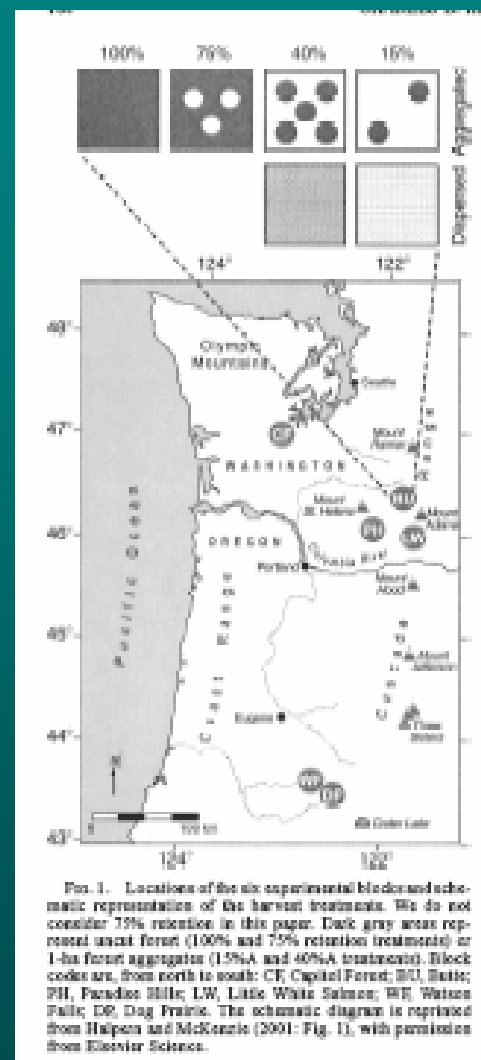
- Develop and support regional and provincial biodiversity databases needed to enhance sharing of biodiversity information

- Research support:

Replicated manipulative studies in diverse ecological setting to test generality or diversity in ecological responses to disturbance, etc.

DEMO project is excellent example

NEON?



Demonstration of Ecosystem Management Options (DEMO) sites in Oregon and Washington

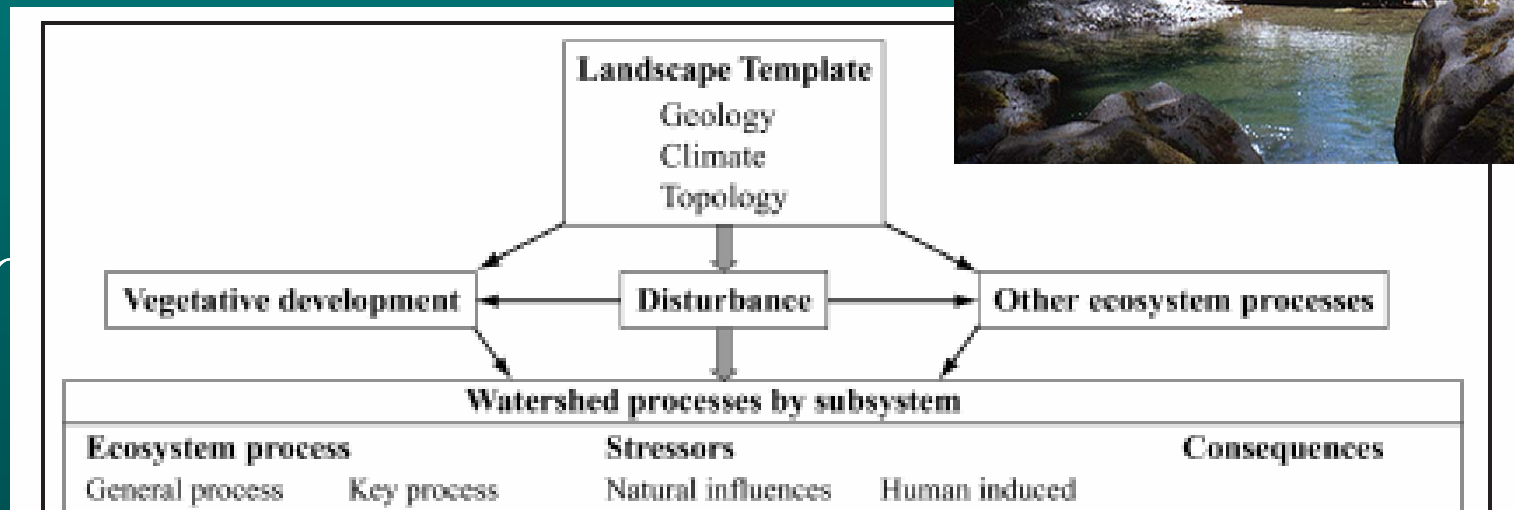
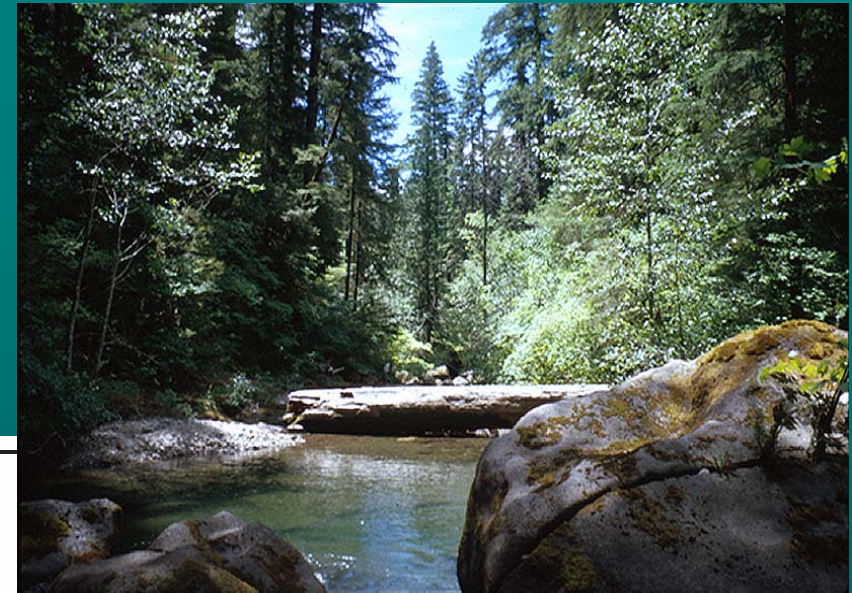
[Hey, what about the Klamath Region??!]

# Conceptual and Practical Considerations for Monitoring Biodiversity

## Consideration 2: Conceptual Models of System Dynamics

Example:

Conceptual framework for  
Aquatic Riparian Effectiveness  
Monitoring Program (AREMP)



Upslope

Riparian Floodplain

Stream Channel

# Conceptual and Practical Considerations for Monitoring Biodiversity

**Consideration 3: We need conceptually sound, *quantitative* relationships linking indicator species or taxa with rarer groups that are more difficult to sample**

➤ Need to explicitly test the relationships between indicator or relatively common taxa and rare species, species groups, or biodiversity as a whole

➤ Need to also make the geographic or other bounds of inference clear

Example:

Indicator species predict Butterflies Species in Great Basin mountain ranges

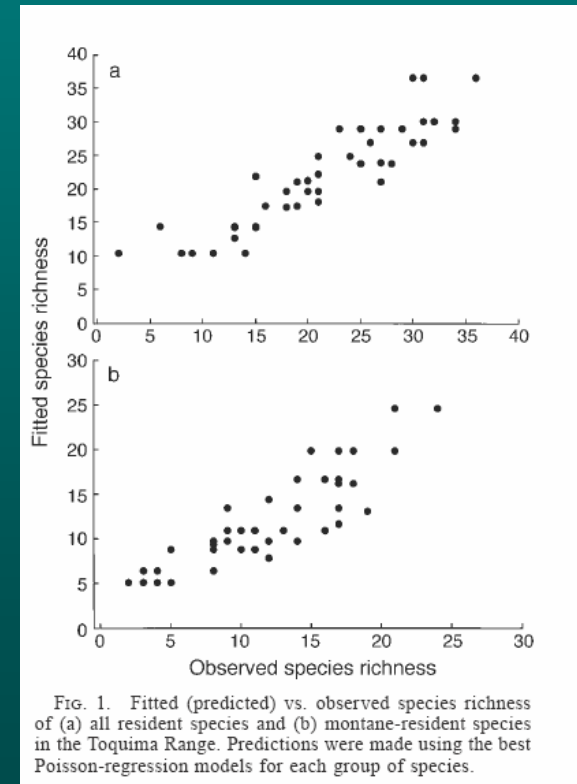


FIG. 1. Fitted (predicted) vs. observed species richness of (a) all resident species and (b) montane-resident species in the Toquima Range. Predictions were made using the best Poisson-regression models for each group of species.

From Mac Nally and Fleishman 2002



# ***Conceptual and Practical Considerations for Monitoring Biodiversity***

## ***Consideration 4 & 5: Statistical and financial challenges detecting change in rare populations***

### Ideas for simplifying monitoring and increasing statistical power

Functional group classifications or guild approach for rarer taxa:  
May be easier to detect group members than individual species

Multimetric or community indices (e.g., Index of Biotic Integrity, etc. Karr 1981, Karr and Chu 1999) may be more informative than individual species informations

Also may lower variance than species population dynamics  
(besides species data is a windfall)

Cost effective physical or structural proxies

# Take Home Messages

A broad-based integrative biodiversity monitoring program will help meet regional, national, and global conservation goals

Development of a Biodiversity Monitoring Program will require that we address a number of conceptual and practical considerations, including, at a minimum:

1. We work to develop a collaborative interagency vision for biodiversity Monitoring in the Pacific Northwest.
2. Commitment to developing our understanding of life histories and landscape interactions for many species in the Pacific Northwest
3. That we find ways to link what we can measure to other rare or more sensitive species
4. That we develop statistically, logistically, and financially feasible monitoring protocols that allow detection of change with limited resources.

# Acknowledgements

QUESTIONS?

