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# Proceedings of the Symposium on Ponderosa Pine: Issues, Trends, and Management

October 18 - 21, 2004

Klamath Falls, Oregon



### Abstract

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Ponderosa pine is one of the most widely distributed tree species in western North America. It is highly-valued as a source of lumber, but also is key to the health and social value western forests, whether growing in pure stands or in mixture with other conifer and hardwood species. In recent years, management objectives for forests containing this species have shifted from an emphasis on timber production to an emphasis on restoring ecosystem health and reducing the risk of non-characteristic wildfires. The symposium on "Ponderosa Pine: Issues, Trends, and Management" was convened to provide a venue for researchers and managers to explore the current state-of-our-knowledge, including management practices that help managers to adapt to constantly changing constraints and objectives.

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# **Technical Coordinators**

Martin W. Ritchie, Douglas A. Maguire and Andrew Youngblood

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# Preface

As early exploitation of standing timber yielded to intensive reforestation and active stand management, our silvicultural knowledge base has expanded tremendously. Changing public perception of timber harvesting and different societal values of forest resources, coupled with rapid expansion of the wildland/urban interface has compelled foresters to pursue multiple-resource management with less emphasis on timber production on many public and private lands. Conversely, demand for ponderosa pine wood has intensified management on other private lands, and large disturbances from fire, insects, and disease have fueled intense debates about rehabilitation efforts. The result of these debates and the accompanying information need has been a notable increase in our knowledge of ponderosa pine ecosystems and better understanding of human values and perceptions.

The presentations at the symposium were selected to cover a broad spectrum of topics and to update forest landowners, professional foresters, and forest scientists about the current issues, trends and management of ponderosa pine ecosystems. The presentations in this compilation are arranged by broad topical categories.

Two introductory papers serve to set the foundation for science-based management of ponderosa pine ecosystems. Graham and Jain first present characteristics and key functional elements of ponderosa pine systems. Fiske and Tappeiner follow with an overview of important silvicultural research findings over during the last century, findings that will remain important as we manage ponderosa pine forests for the 21<sup>st</sup> century. Their work focuses on two broad themes: timber stand improvement and stand dynamics.

Silviculturists today often are challenged to manipulate stand structures to meet an increasingly varied set of objectives. In the section dealing with silviculture and ecosystem management, Youngblood presents an overview of silvicultural systems applicable to ponderosa pine. His presentation covers traditional systems designed to produce commodities such as timber, forage, and water, as well as changes in silvicultural practices prompted by forest health and fuel reduction issues. O'Hara describes an approach for promoting and managing multi-cohort stands of ponderosa pine. Various alternative methods have been proposed for stocking control in uneven-age systems, and he compares these to one based on allocating leaf area among cohorts. Productivity is predicted to be comparable to that of even-aged silvicultural systems. Because, the fundamental tool of siliviculture remains the manipulation of stand structure regardless of objectives or issues, and stand density is probably the most commonly manipulated aspect of stand structure. Oliver presents results from 40 years of research on alternative stand density regimes in ponderosa pine, referred to as the West-wide levels-of-growing-stock study. The initial objective was to evaluate the long-term effects of density management on tree growth and mortality, but many insights have also been gained into the range of stand structures obtained by varying stand density regime. Ritchie and Harcksen describe a new large-scale interdisciplinary study designed to accelerate the development of late-successional features in pine-dominated ecosystems. Keyes and Maguire then describe the complex relationships between shrubs and natural seedling recruitment in ponderosa pine, and show that shrubs can enhance early seedling survival.

In the section on soils and productivity, Busse and Riegel describe the response of soil quality to thinning and prescribed fire, and emphasize the role that N-fixing shrubs play in offsetting losses of soil N during prescribed fire. In addressing soil amendments, Johnson and others show that response to fertilization is dependent on the soil and parent material, and note that ponderosa pine often does not show a strong growth response to N fertilization alone. Multi-nutrient fertilization, however, may provide a better growth response.

The value of ponderosa pine forests for wildlife habitat and forage production for domestic livestock is well documented. Our understanding of the role of specific species and the related structural component in these ecosystems is less complete. Vavra and others note that both domestic and native ungulates can have an impact on understory composition and structure in ponderosa pine systems, and that these changes can impact nutrient cycling, energy flow, biodiversity, stand density, and fire regimes. George and others compare species composition of birds in late- and mid-seral ponderosa pine forests. Their results are consistent with other studies suggesting that woodpeckers and bark gleaners are strongly associated with large trees and snags; however, they found no difference in overall species diversity. Snags are considered an important element for habitat suitability for some avian species. Laudenslayer describes a long-term study of snag demography demonstrating that snag longevity varies with tree species, tree size, soil characteristics, and topography. He recommends that these factors be considered when developing snag management guidelines. The means by which snags are created may also be an important factor in determining habitat suitability. Farris and Zack show that snags created by fire or bark beetles decay more rapidly than those resulting from other mortality agents, but also experience the greatest foraging and nesting use by woodpeckers.

Forest disturbance regimes strongly influence the dynamics of ponderosa pine ecosystems. Currently high fuel levels resulting from fire suppression, the attendant high risk of severe fire, and very recent extreme fire events have created an urgent need to re-asses the role fire in ponderosa pine ecosystems. Fitzgerald discusses the importance of understanding historic fire regimes if managers are to develop effective restoration treatments. Disturbances created by disease also contribute significantly to the long-term dynamics of ponderosa pine forests. Filip describes the role of forest diseases in forest succession and in the maintenance of biological diversity, as well as their interaction with insect outbreaks and fire frequency and severity. The risk of insect outbreaks has also heightened with the disruption of historic fire regimes. Fettig describes chemical, silvicultural and semiochemical techniques for minimizing insect-induced mortality in ponderosa pine stands.

Finally, experience gleaned from operational projects and case studies can extremely valuable in developing effective management strategies for ponderosa pine. In recent years, the application of prescribed fire in reducing fuel levels and maintaining healthy, resilient stands has received greater attention. However, the paper by Skinner shows that applying prescribed fire in stands that have had many decades of fire exclusion can be difficult, and that benefits related to reducing fire danger may be very short lived under such conditions. Arena describes three ongoing studies on the Warm Springs Indian Reservation designed to evaluate the feasibility and efficacy of removing small (unmerchantable) material from dense stands, identify appropriate stocking levels for uneven-aged ponderosa pine stands, and assess the utilization potential of material typically removed in fuel reduction treatments but otherwise considered unsuitable for most forest products.. Webster and Fredrickson finish the proceedings with a set of very practical guidelines for establishing and managing young plantations of ponderosa pine.

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PO Box 245 Berkeley, CA 94701

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