Flaming Gorge

The Flaming Gorge application has 9 forms: To access the forms Sign In to the E-Forms Manager using the username and Password. Go to Catalog \rightarrow staged section of E-Forms Manager.

pat	tta								
Cata	alog	Submis	sions	Administra	ition				
Form	Staged	Approved	Scheduled	l Published	Expired	Search	Form Details		
Sta	ged Fo	rms		▲▼ Versio	on Categ	go ry f	Publish On	Edit	Delete
¢.	FGNRA OG Ticket	Reservoir/Hig	Ih Country Tr	ip 3.0	FGNR.	A		🖌 Edit	🔇 Delete
È	FGNRA OG Ticket Req	Reservoir/Hig Juest	Ih Country Tr	ір 3.0	FGNR.	A		📝 Edit	🔀 Delete
È	FGNRA OG	River Trip Tid	ket	3.0	FGNR	A		📝 Edit	🛞 Delete
Ê	FGNRA OG	River Trip Tid	ket Request	3.0	FGNR.	A		📝 Edit	🔇 Delete
È	FGNRA OG	Shuttle Ticket	t	4.0	FGNR.	A		📝 Edit	🔇 Delete
) III	FGNRA OG	Shuttle Ticket	t Request	4.0	FGNR.	A		📝 Edit	🔇 Delete
) III	FGNRA Per	mits Create U	pdate Termir	nate 1.0	FGNR.	A		📝 Edit	🔇 Delete
	FGNRA Use Register	er Profile Crea	te Update Se	lf 1.0	FGNR.	A		🖌 Edit	🔀 Delete
Ì									

- The first 6 forms are related to the **Trip Ticket Request** and **Trip Ticket** (request confirmation)
- FGNRA Permits Create/Update/Terminate, allows Permits Manager to create, update or terminate a permit.
- FGNRA User Profile Create Update Self Register, allows an end user to do a self-registration or update his/her existing profile.
- FGNRA User Profile Terminate and Request Approvals allows FS-Administrator to terminate an existing profile or approve the self-registered request for create new profile or update profile.

For Test purposes, the application has 2 users: 'Permits Manager' and 'FS-Administrator'.

Also for Test purposes, the FG_Permits table in database is loaded with sample data as below:

PermitNo #	CompanyName	PointOfContact	FsMgr	emailld	status
9158	Trout Creek Files	Robert Taylor	Robert Taylor	sgattewar@formatta.com	ACTIVE
2301	Colletts Mountain Report	Michelle Simpson	Michelle Simpson	sgattewar@formatta.com	ACTIVE
9156	Spinner Fall	John Walker	John Walker	sgattewar@formatta.com	ACTIVE
9998	The Testers	Tim Brown	Tim Brown	sgattewar@formatta.com	ACTIVE
9999	FGNRA	Nan Gale	Nan Gale	sgattewar@formatta.com	ACTIVE

The above table will be usually populated using the FGNRA Permits Create/Update/Terminate form.

In order to test the forms start with the following sequence:

- 1) Permits Manager creates a permit for a company using **FGNRA Permits Create/Update/Terminate** form.
- Outfitters/Guides self registers themselves by creating a 'New Profile' belonging to the company who has been assigned a Permit Number using the FGNRA User Profile Create Update Self Register form.
- 3) FS-Administrator signs the request for New User/Outfitter/Guide and approves it by submitting the **FGNRA User Profile Terminate and Request Approvals** form.
- 4) With the newly created profile, the Outfitter /Gide can now make a Trip Ticket Request for
 High Country using 'FGNRA OG Reservoir/High Country Trip Ticket Request' form, OG River using 'FGNRA OG River Trip Ticket Request' form, and

OG Shuttle using 'FGNRA OG Shuttle Ticket Request' form

Sample Screenshots and Examples with Forms usage:

Permits Create/Update/Terminate Form

- Using this form, the Permits Manager can create a New Permit, Update the information associated with an existing permit or Terminate an existing permit.
- The form thus consists of three types of Actions: New Permit, Update Permit, and Terminate Permit.
- <u>New Permit</u>: For creating a New Permit
 Enter the name of the company for which we would like to create a new permit.
 There is a single permit number for each company. Thus, we cannot use an

existing company name to create a new permit. After entering the company name in the field, check if the company name already exists.

See the snapshot below for an example:

If the company name already exists, we would get the following message.

Action:	FLAM Crea	IING GORGE ate/Update/Te	OUTFITTE erminate PE	R/GUIDE ERMITS	
	New Permit	🗌 Update Perr	nit 🗌 Te	erminate Permit	
New Permit:	Company Name: (FGNRA		Chec	ek If Company Exists
Point Of Contact		This Company Name has	Already been used. I	Please enter a New C	ompany name
FS Manager			Status		×
FS Email ID					

Re enter a new company name and click the 'Check if Company Exists' button again.

Action:					WITCH	AL RECREATOR ATEN
🛛 Nev	w Permit	🗌 Update	Permit	🗌 Terminate Perm	it	
New Permit: Co	mpany Name: FGNRA	2			Check If Company H	Exists
			🔲 Formatta E-Foi	rms Manager	×	
Point Of Contact			Good!This is a continue fillin	a new Company Na g out rest of the d	me. Please etails.	
FS Manager				OK		•
FS Email ID						

'FGNRA2' does not exist in the database. Hence, we can create a new permit for a company with name 'FGNRA2'. Fill in the rest of the details as below:

Action:					WITHOUGH RECREATION, WILL
	New Permit	🗌 Update Permit	🗌 Tei	rminate Permit	
<u>New Permit:</u>	Company Name: FGNRA	42			Check If Company Exists
Point Of Contac	t James Wilson		Permit No	5678	
FS Manager	James Wilson		Status	Active	•
FS Email ID	jwilson@fs.fed.us				

Submitted By	Permits Manager Date 08/14/2008
Special Notes	Testing Creating Update of Permit

Click the sign button to sign it with Permits Manager's userid and password.

Formatta E-Forms Manager	×
Please enter your username and password below to sign this form:	
User ID : permitsmanager	
Password :	
Submit	

On clicking Submit, Tracking Number will be displayed. A New Permit is now created.

Signature:	Manager, Permits	Click here to submit 08-14 13:50:37 GMT
		Sign Submit
Tracking	Number: 206	

- <u>Update Permit:</u> For Updating an Existing Permit, Click the 'Update Permit' action, fill in the Company Name in the Update Profile section and click the green colored Autofill button to populate the form with the Company's Existing information.

Action:					WITCHWE RECREATED WHEN
C] New Permit	🛛 Update Permit	🗌 Tei	rminate Permit	
<u>New Permit:</u>	Company Name: [Check If Company Exists
Point Of Conta	ct		Permit No		
FS Manager			Status		_
FS Email ID					Click here to pre-populate your company information.
Update Perm	nit: Company Na	ime: FGNRA2			
		Existing	I	New	
Permit No	5678				
Point Of Conta	ct James Wilson				
FS Manager	James Wilson				
FS Email ID	jwilson@fs.fed.us	3			
Status	Inactive	•			•

Make the necessary changes to the Permit information in the New Section. Then Sign and submit the form to update the Permit information

Update Permi	i <u>t:</u> Company Name: FGNRA2
	Existing New
Permit No	5678
Point Of Contac	t James Wilson
FS Manager	James Wilson
FS Email ID	jwilson@fs.fed.us
Status	Inactive
<u>Terminate Pe</u>	rmit: Company Name:
Permit No	Status 🔽
Submitted By	Permits Manager Date 08/14/2008
Special Notes	Testing Update of a Permit Formatta E-Forms Manager
Signature:	Please enter your username and password below to sign this form: User ID : permitsmanager Password : •••••••• Sign Submit
Signature: [Manager, Permits Date: 2008-08-14 14:42:08 GMT
Tracking Nu	umber:

Similar procedure can be repeated for Terminating a Permit.

FGNRA User Profile Create Update Self Register:

New Outfitter/ Guide can register himself belonging to a company that has been assigned a permit number using this form. They can also update their profile once they have been created. In the form, to create a new profile, Jeff Moore (new outfitter) enters the name of his company and clicks the green colored button to populate the company's permit number. He then enters the rest of details as below.

POREST SERVICE	FLAMING GORGE O USER PROFILE CI	UTFITTER/ REATE/UPC	GUIDE DATE	
Company Na	me: FGNRA2		Permit No: 5678	
Chec	k requested action and provide information as r	equired for action.		
	🖂 Create new user profile (New)			
	🗌 Update existing user profile (Up	odate)		
New	Profile: Provide the following information for net	w user profile:		
First Name	Jeff	Last Name:	Moore	
Email:	jmoore@fs.fed.us	Password:	•••••	
User Name:	jmoore	Confirm Password:	•••••	

Signs and submits the form with rest of the details. The form is then sent to the FS-Administrator for approval of his request.

Submitted By:	Jeff Moore Date: 08/14/2008
Special Notes:	Test Create new Profile
	Submit
	Tracking Number
	208

FGNRA User Profile Terminate and Request Approvals:

The FS-Administrator will receive an email for New Profile Creation Request Approval with the pre -populated 'FGNRA User Profile Terminate and Request Approvals form' as an attachment.



The FS- Administrator opens the form in the attachment, assigns Roles and Status to the User, fills in the FS-Service Approval section at the bottom of the page, signs, and submits the form.

Company Na	me: FGNRA2			Perm	nit No: 5678	
Action:						
	🖂 New	🗌 Update		🗌 Terminate		
<u>New Prof</u>	īle:					
First Name:	Jeff			Password:	•••••	
Last Name:	Moore			Role: O Admir	n 💿 Outfitter	
Email:	jmoore@fs.fed.us					
User Name:	jmoore			Status: <u>Active</u>	•	
Terminate F User Name:	Profile:] si	atus:	•	
Submitted By:	Jeff Moore			Formatta E-Forms Ma	anager	×
Special Notes	: Test Create new Profil	e		Please enter your of below to sign this f	username and password form:	I
Forest Servio	e Approval:			User ID : fs-a	admin	
🛛 Approve	Deny Reason for	^r Denial:		Password : •••		
Signature:			Date:	Submit	Cancel	
		Sign	Submit			

Tracking Number:

Forest Service Approval:

🛛 Approve 🗌 Deny	Reason for Denial:
Signature: Administrator, F	S Date: 2008-08-14 15:11:57 GMT
	Sign Submit

Tracking Number: 209

A New profile for Jeff Moore has now been created. We can follow the same process of Update of Profile.

For Terminate of profile, only the FS-Admin has the right to terminate an outfitter/guides profile. FS- Administrator terminates the outfitter's profile using 'FGNRA **User Profile Terminate and Request Approvals'** form by filling out the 'Terminate Profile' section.

Creating a Trip Ticket Request:

The Outfitter /Guide with his new profile been created, can now make a trip ticket request using one of the three trip ticket request forms.

The Outfitter clicks the green auto fill button to enter his login information. Once the Username and Password is verified, the Company Name and the Permit No: and Send Trip Ticket To: is pre populated. The Outfitter then fills in rest of the details and submits the request.

FLAMING GORO RESERVOID TRIP TIC	GE OUTFITTER/GUIDE R/HIGH COUNTRY KET REQUEST
Company Name:	Permit No:
Send Trip Ticket To:	Formatta E-Forms Manager
Trip Start Date: / /	Please enter the Username and Password
Departure Time:	Username : jmoore
Location:	Password : 🔤
Guide Name:	Submit Cancel
Total Charge for Trip: \$	

Company Name: FGNRA2	Permit No: 5678				
Send Trip Ticket To: jmoore@fs.fed.us					
Trip Start Date: 08/14/2008 Trip End Date: 08/14/2008					
Departure Time: 3 :45 PM 💌	Number of Clients: 1				
Location: 345 South St, Weatherly, PA	18255				
Guide Name: Jeff Moore Camping: Yes 🛛 No 🗌					
Total Charge for Trip: \$	299.99 Invoice Number: 3456				
Client Name	Client Email or Postal Address				
Jason Wright	jwright@gmail.com,PA				
Special Notes: Test Trip Ticket Reque	st				
Additional Cc's: Submitted By: Jeff	Date: 08/14/2008				
	Tracking Number 211 Submit				

A Trip ticket is now sent to Jeff Moore at the email address he entered. In the above example, it is 'jmoore@fs.fed.us'

Sample Trip Ticket is as follows:





Reservoir/ High Country Trip Ticket Number: 211

Company Name: FGNRA2

Trip Start Date: 08/14/2008

Departure Time: 3:45 PM

Location: 345 South St, Weatherly, PA 18255

Guide Name: Jeff Moore

Camping: Yes 🛛 No 🗌

Permit No: 5678

Client Name	Client Email or Postal Address
Jason Wright	jwright@gmail.com,PA

Trip End Date: 08/14/2008

Number of Clients: 1

Special Notes: Test Trip Ticket Reques
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Submitted By: Jeff

Date: 08/14/2008